

March 3, 2011

Clerks Office United States Bankruptcy Court Southern District of New York One Bowling Green, 5th Floor New York, New York 10004-1408

Re: Debtor

Case Number

GENERAL MOTORS CORPORATION

09-50026 (REG)

Dear Sir or Madam:

Enclosed please find an original and one copy of the administrative proof of withdrawal claim, to be filed in the above-referenced bankruptcy matter. Kindly file the original and return the annexed copies with the date of filing stamped thereon. Enclosed is a stamped envelope for your convenience.

Thank you.

Very truly yours,

Saul Fishman, of counsel

to the

Deputy Commissioner for Legal Affairs

Department of Finance

345 Adams Street

Brooklyn, New York 11201



Date

Docket No.

B & A Claim No.

March 2, 2011

United States Bankruptcy Court Southern District of New York

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09-50026 (REG) 09 S 133 LRB

One Bowling Green, 5th Floor New York, NY 10004-1408

Unit

B&A

Debtor:

GENERAL MOTORS CORPORATION

Dear Sir/Madam:

Please withdraw our administrative claim filed on or about January 28, 2011 in the amount of \$2,334,450.00.

Reason: No additional tax due

By:

Saul T. Fishman, Of Counsel to the Special Assistant Corporation Counsel Office of Legal Affairs 345 Adams Street – 3rd Floor Brooklyn, NY 11201 (718) 403-3617

